

# INSIGHTS FOR ADVISORS:

## Philanthropy, Policy, and the Future of Giving

Exclusive luncheon for estate attorneys, wealth advisors,  
tax advisors, investment advisors, and others



**Sara Barba**

Managing Partner  
Integer LLC



**Renée Byng Yancey**

President and CEO, Community  
Foundation for Northern Virginia



**Jeff Hamond**

VP, Van Scoyoc Associates and  
lead representative for CFAI



TUESDAY, MARCH 24 | 11:30 - 1:30PM



VALO PARK COWORKING SPACE REFRACTION

**CFP BOARD**



## Insights for Advisors: Philanthropy, Policy, and the Future of Giving

Welcome to the Community Foundation for Northern Virginia's luncheon for wealth advisors, estate planners, attorneys, CPAs, and other professionals who guide clients in charitable giving. This session brings together two nationally respected experts at the intersection of philanthropy, federal tax policy, and the rapidly evolving landscape of charitable giving.

Attendees will gain an actionable understanding of the policy environment, long-term trends shaping generosity, and practical considerations for donor advised funds, charitable tax planning, and philanthropic strategy.



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# PROGRAM AGENDA

11:30 am  
Lunch &  
Networking

## Custom Menu by George Theodorou

George and his family have been cooking delicious Mediterranean foods for over 20 years with recipes from many generations.

Originally from Cyprus, George focuses on the authenticity of his foods and creating an everlasting experience for all of his customers.



BYO Greektown Chicken Bowl (Gluten Free)  
BYO Braised Beef Bowl (Gluten Free)  
Falafel (Vegetarian)

# PROGRAM AGENDA

12:15 pm  
Program &  
Moderated  
Discussion



Sara Barba  
Managing Partner, Integer, LLC



Renée Byng Yancey  
President and CEO,  
Community Foundation for  
Northern Virginia



Jeff Hamond  
Vice President, Van Scoyoc  
Associates and lead representative  
for the Community Foundation  
Awareness Initiative (CFAI)



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# Thank you

To our Venue



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# ABOUT THE LIGHTNING SPEAKERS



**Sara Barba** is the Managing Partner at Integer, LLC, where she leads the firm's tax and nonprofit policy portfolio.

For more than a decade, she has represented individual, corporate, and nonprofit interests before Congress and the Administration, advancing policies that strengthen philanthropy and support the charitable sector. Her work focuses on the critical intersection of tax and philanthropy, where many of the rules shaping how nonprofits and donors pursue their missions are crafted. Sara has successfully championed efforts that led to simplified foundation tax filings, enhanced charitable giving incentives, the repeal of burdensome excise taxes on nonprofit organizations, and the prevention of punitive donor-related policies from moving forward in Congress. She holds a master's degree in philanthropic studies from the Lilly Family School of Philanthropy at Indiana University, and bachelor's degrees in journalism and political science from the University of Missouri.



**Jeff Hamond** is a Vice President at Van Scoyoc Associates, where he leads the firm's Philanthropy Practice and advocates on behalf of philanthropic organizations, nonprofits, and the communities they serve.

He brings more than a decade of senior policy experience from Capitol Hill, having served as the top economic policy advisor to Senators Charles Schumer, John Kerry, and Evan Bayh. During his congressional tenure, Jeff played a central role in shaping major economic and charitable sector initiatives, including the HIRE Act, the American Opportunity Tax Credit, and reforms benefiting foundations, donors, and nonprofit organizations. Before joining Van Scoyoc Associates, Jeff worked in policy development at Redefining Progress and the Progressive Policy Institute, contributing to national discussions on economic growth and tax reform. He holds a Bachelor of Arts in Quantitative Economics from Tufts University and a Master in Public Policy from Harvard's Kennedy School of Government.



## MODERATOR

**Renée Byng Yancey** is the President and CEO of the Community Foundation for Northern Virginia.

She is a proud Northern Virginia resident. An experienced nonprofit and philanthropy executive, Renée's early career began in the banking industry in her hometown of Philadelphia. Renée is dedicated to social change, strong and thriving organizations and communities, family, and economic success. Her career in the nonprofit sector spans the areas of education, workforce, and community engagement. Prior to CFNOVA, Renée most recently held two inaugural senior leadership roles with the American Institute of Architects leading a team of 100 and 200 global chapters, and management of hundreds of volunteers. She also held a leadership position with the Community Foundation for Southwest Washington in the Pacific Northwest.

# ABOUT CFNOVA

*Making More Possible for Northern Virginia*

## Our Mission

To build a Northern Virginia that works for everyone through philanthropy and community leadership.

## Our Impact

Since 1978, we've partnered with thousands of donors to invest in local causes through donor-advised funds, giving circles, and charitable endowments. We award grants and scholarships, deliver original research through Insight Region®, and convene leaders to address Northern Virginia's most pressing challenges.

## Learn More

Visit [cfnova.org](http://cfnova.org)

### LEADER

Leverage knowledge and connections to take the lead on addressing issues

### CONNECTOR

Bringing together donors, government, business, philanthropy, nonprofits and other partners around a shared vision.

### GRANTMAKER

We support the nonprofit community through grantmaking and data-driven programs.

### RESEARCHER

Through Insight Region® and community partnerships, we analyze local trends and publish original research.

### FUNDRAISER

We connect donors with their passions.



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# 2026

## COMMUNITY INVESTMENT FUND GRANTS

Investing \$745,000 Back Into  
the Region through 45  
Nonprofits



by the numbers *applicant snapshot*

[see full list of grantees >>](#)



nearly 70%

SERVE MULTIPLE  
LOCALITIES ACROSS  
THE REGION

80%

REPORTED DECLINES IN  
FUNDING

2 out of 3

WOULD USE GRANT  
DOLLARS FOR  
PROGRAM DELIVERY

46

NONPROFIT  
APPLICANTS FOCUS ON  
BASIC NEEDS

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