

# social trust

THE COMMUNITY FOUNDATION FOR NORTHERN VIRGINIA 2023 ANNUAL REPORT



#### TABLE OF CONTENTS

**Community Foundation** for Northern Virginia at a Glance..... 2-3

#### **COMMUNITY LEADERSHIP** IN 2023

Elevate Nova Book Circle4
Insight Region Report 6
Champions for Accountability7
Shape of the Region 8
Raise the Region Gala & 2022 Community Leadership Award
Community Investments 10-15
Scholarships 16-22
Permanent Fund for Northern Virginia 23-24
Funds at the Foundation 25-29
Foundation Supporters <b>30-36</b>
Financials 37

## social trust

#### **Dear Friends:**

As more and more Americans report feeling lonely either all of the time or most of the time, there is a need to build greater community resilience as an antidote to combat the "loneliness epidemic." Our 2023 annual report clearly evidences more strategic action towards the goal of community resilience, one of four pillars of our current strategic plan to help build a community that works for everyone.

To that end, this year the efforts of the Community Foundation centered on a way back to a more connected life and a deeper sense of belonging, whether it was through highlighting youth mental health or exploring growing older together. During 2023, the Community Foundation became part of a national movement to help rebuild social trust and reknit the ties that bind. In January we launched the Elevate NOVA Book Circle with Mónica Guzmán's I Never Thought of It That Way: How to Have Fearlessly Curious Conversations in Dangerously Divided Times. With 424 community members and 48 book clubs registered to read the book with us, many substantive discussions ensued across the region. As a capstone event, we held a fireside chat with the author that further explored social trust, civic healing, and her process for making us better and more curious listeners, especially when we disagree.

Throughout the year, it became clear that the way back is us. When we show up, do what we can, and hold hope, we become the cure. This annual report reflects the ongoing commitment of our donors, grantees, partners, and community members to value each other no matter our differences and to come together around shared solutions. It is a hopeful story of community love and caring, and we hope you enjoy it.



Catherine Schott Murray Chair of the Board of Directors



Eileen Ellsworth President and CEO

Eilen M. Alloworth



Pictured left to right Row 1: K. Paul Singh, Amy Wells Mackay, Beatriz McNelly, Helaine Weissman, Eileen Ellsworth, Anita Gupta, Karen McWilliams, Meera Pillai; Row 2: Mitch Weintraub, Josh Stillman, Dave Armstrong, Ashish Khosla, Catherine Schott Murray, Robert Kipps, Harry Klaff, Megan Mocho

Board Members not pictured: Cheryl Janey, Melinda Merk, Steve Narang, Julie Simmons, George Wilson

#### 2023 BOARD OF DIRECTORS & STAFF (Revised)

#### **Board of Directors**

Catherine Schott Murray (Chair) Odin, Feldman & Pittleman, PC

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Meera Pillai

**Richard Pineda** CALIBRE Systems, Inc.

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Julie Simmons Human Capital Strategic Consulting

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Josh Stillman Capitol Financial Consultants

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#### Staff

Eileen Ellsworth President and CEO (2005-2023)

**Denise Bellows** Senior Director, Insight Region® (Current) Alex Carey Manager of Communications and Events

Jennifer Cochran Manager of Grants and Scholarships

Cindy DiMarco Director of Finance

Patricia Eisner Director of Development

Elizabeth Hughes Senior Director, Insight Region® (2020-2023)

Michael Barret Jones Chief Philanthropy Officer

Tara Nadel Vice President of Marketing and Events

Sari Raskin Vice President of Grants and Community Leadership

Moses Ulom Manager of Gifts and Grants

Gabrielle Webster Director of Donor Relations

#### ABOUT THE COMMUNITY FOUNDATION FOR NORTHERN VIRGINIA

#### **Our Vision:**

To help build a community that works for everyone

#### **Our Mission:**

To advance equity across Northern Virginia through philanthropy and community leadership

Our Four Pillars of Strategic Engagement:

- Social and Economic Mobility
- Racial Justice and Equity
- Inclusive Systems of Economic Growth
- Community
  Resilience



## community foundation for northern virginia at a glance

giving & investing

\$90,612,712 ASSET BASE \$10,046,826 CONTRIBUTIONS 1,009 CONTRIBUTORS 280 DONOR FUNDS

#### COMMUNITY LEADERSHIP TIMELINE



### grants & scholarships

total grants and scholarships – \$7,177,394



#### GRANTS FROM DISCRETIONARY FUNDS AND GIVING CIRCLES

\$1,038,812 | 87 organizations

SCHOLARSHIPS \$551,660 | 161 students



## ELEVATE NOVA book circle

This year, the Community Foundation for Northern Virginia launched the Elevate NOVA Book Circle with Mónica Guzmán's book, *I Never Thought* of It That Way: How to Have Fearlessly Curious Conversations in Dangerously Divided Times.

Guzmán's book promotes community resilience, a pillar of the Community Foundation's 5-year strategic plan. It offers a thoughtful process for how good citizens in tough times can help bridge what divides us. Her unique formula for civic healing spurred conversations about how deeper listening and curiosity can bridge gaps in understanding, especially when we disagree.

More than 400 community members joined the book circle this year. Each received a copy of the book and participated in conversations with new or existing book clubs facilitated by discussion guides provided by the Community Foundation. "When we're divided, politics feel like it's exclusively about stopping the other side. But at its core, politics is about how we coexist wisely, how we create societies that support us in all our different priorities and preferences."

- Mónica Guzmán

The initiative culminated in a fireside chat with Mónica Guzmán in November of 2023 — a capstone to the Community Foundation's first, but not its last, Elevate NOVA Book Circle.





Mónica presents a timely and heartening guide, in a way that feels deeply personal yet universal.



#### About Mónica Guzmán

Mónica Guzmán can be described as a bridge builder, journalist, and author who lives for great conversations sparked by curious questions. She's Senior Fellow for Public Practice at Braver Angels and author of our selection and New York Times recommended read *I Never Thought of It That Way: How to Have Fearelessly Curious Conversations in Dangerously Divided Times*.

Mónica hosts a live interview series at Crosscut; and cofounded the award-winning Seattle newsletter *The Evergrey*. Her accomplishments include fellowships at the Henry M. Jackson Foundation and Nieman Foundation for Journalism at Harvard University. A Mexican immigrant, Latina, and dual US/Mexico citizen, she lives in Seattle with her husband and two kids and is the proud liberal daughter of conservative parents.

#### About the Book

With our community steeped in divide, Mónica set out to find what was blinding us and discovered the most eye-opening tool we're not using: our own built-in curiosity. The book explores how avoiding one another is hurting our relationships and our society.

Mónica presents a timely and heartening guide, in a way that feels deeply personal yet universal. As the chief storyteller for the national crosspartisan depolarization organization Braver Angels, Mónica takes you to the real front lines of a crisis that threatens to grind America to a halt—broken conversations among confounded people.



## THE COMMUNITY FOUNDATION'S CENTER FOR COMMUNITY RESEARCH insight region®

In 2023, Insight Region<sup>®</sup>, the Community Foundation's center for community research, produced a report in its ongoing series focused on the state of mental health in our region.

#### The Shape of Youth Mental Health

#### February 1, 2023

In February of 2023, Insight Region® released the "Shape of Youth Mental Health" report with a presentation and discussion at George Mason University. The report discusses the mental health needs of Northern Virginia's youth, which have only increased since the onset of the pandemic in 2020.

The 2022 Virginia School Survey of Climate and Working conditions shows that one in ten high school students have seriously contemplated suicide in the past year, while one in three have symptoms of recent clinical anxiety. The report also found that girls, those who identify as LGBTQ+, older students, and Hispanic and Latino students are among those who are experiencing the largest increases in mental health need since the beginning of the pandemic. At the same time, many students do not get enough sleep, a symptom of poor mental health as well as a contributing factor.

The Community Foundation remains committed to supporting mental health organizations and initiatives that support early intervention for our region's youth and their families.

## champions

#### FOR ACCOUNTABILITY

Catalyzing more inclusive systems of economic growth throughout the Region

This year the Community Foundation partnered with the Northern Virginia Chamber of Commerce to launch Champions for Accountability, a new initiative to encourage greater transparency in the region's businesses to help catalyze more inclusive systems of economic growth throughout the region.

In its inaugural year, 53 organizations across the region received badges, indicating they have taken initial steps toward a more diverse and inclusive workforce within their companies.

The Community Foundation's Insight Region® produced a report that analyzed the demographics of the region's workforce with that of its C-Suite executives.

In 2020, an estimated 17 percent of the region's workers identified as Asian-Pacific Islander, 16 percent as Hispanic, 12 percent as Black, and 51 percent as White. Thirty-five percent immigrated from another country. Just over half of workers (53 percent) were male, and 47 percent were female. About 11 percent of NOVA workers who completed the Census's household pulse survey in 2021 identified as LGBTQ+.

Despite this tremendous diversity, we know that economic power has not been distributed evenly across the region. For example, while about half of workers in the region identify as White ...

• 67 percent of businesses with paid staff are under White ownership (Insight Region's *Minority Owned Businesses Report*)

- 66 percent of managers in Northern Virginia are White; 40 percent are White men (2015-19 ACS)
- 69 percent of workers who earn more than \$150,000 per year are White; 50 percent are White men (ACS 2020)

The Community Foundation does nothing alone. This partnership with the Northern Virginia Chamber of Commerce is one of many ways in which the Community Foundation and other regional anchor institutions are seeking to inspire and catalyze a more equitable and inclusive region.



## shape of the region conference

Growing Old Together in Northern Virginia: The Family, Homes, and Budgets our Region Needs as we Age

#### March 23, 2023

On March 23rd, the Community Foundation hosted its sixth annual Shape of the Region Conference in partnership with 14 regional organizations representing all sectors. This convening highlighted the complex challenges older Northern Virginians face, with a discussion around solutions to address the needs of caregivers, supply and affordability of housing, and innovative approaches to support aging in place.

At the conference, the Community Foundation presented the findings from its Insight Region<sup>®</sup> report, *Growing Old Together in Northern Virginia*. In 2020, there were 310,000 adults aged 65 or above in Northern Virginia, an increase of 61 percent since 2010. Rita B. Choula, MA, Senior Director of Caregiving at AARP's Public Policy



Institute and one of the keynote speakers, shared that in 2021, more than \$600 billion in unpaid caregiving was performed in the United States – \$14 billion in Virginia alone.

growing old together

Speakers and panelists discussed how all sectors can lean in on this issue, elevate its importance and awareness across all platforms, advocate for changes to the system, and work to address the diverse needs of all aging Northern Virginians, so that we all can "age in place" in this community safely and with dignity.

#### **Presenting Partners:**

The Asian American Chamber of Commerce, the Claude Moore Charitable Foundation,

George Mason University, the Greater Reston Chamber of Commerce, the Loudoun Chamber of Commerce, the Northern Virginia Black Chamber of Commerce, the Northern Virginia Chamber of Commerce, Northern Virginia Community College, the Northern Virginia Health Foundation, the Northern Virginia Regional Commission, the Northern Virginia Hispanic American Chamber of Commerce, the Prince William Chamber of Commerce, the Virginia Asian American Chamber of Commerce, and the Virginia Hispanic Chamber of Commerce.

#### 2022 RAISE THE REGION GALA & COMMUNITY LEADERSHIP

## award presentation

#### Honoree: Micron | October 7, 2022

Delbert Parks, VP and Site Executive of Micron Virginia and Zuzana Steen, Director of Academic and Community Relations, accepted the 2022 Community Leadership Award on behalf of Micron, presented by James Dyke, former award recipient

The Community Foundation's 2022 Raise the Region Gala was back in-person on Friday, October 7, 2022, and celebrated the region's resilience, success, and growing sense of home and place. It was the first in-person gala in three years.

More than 500 guests joined in-person and another 100 tuned in to the virtual live stream. The event raised a total of 650,000 to help support the Community Foundation's work — an incredibly heartening reunion and opportunity to celebrate the ties that bind us all together.

In addition, the Community Foundation awarded the 2022 Community Leadership Award that evening to Micron, presented annually for outstanding community service and dedication to improving the quality of life for all Northern Virginians.

Micron is a world leader in innovative memory solutions with deep ties to our region through its base in Manassas, Virginia. Micron transforms the communities where its team members live and work through its philanthropy and people, with more than 60% of its employees engaged in efforts to support local needs, particularly helping underrepresented and underserved students find pathways to STEM careers. In recent years, Micron launched new partnerships and initiatives with a focus on creating opportunity for all throughout our region and beyond.

#### **Past Recipients**

2021	Karen G. Schaufeld
2019	MG Carl H. McNair, Jr.
2018	Ellen and Jim Dyke
2017	Mark and Brenda Moore
2016	J. Knox Singleton
2015	Jim Wordsworth
2014	Richard Duvall and Holland
	& Knight LLP
2013	J. Hamilton Lambert
2012	BB&T
2011	Washington Gas
2010	Booz Allen Hamilton
2009	Sudhakar & Suresh Shenoy
2008	Donna Morea
2007	F. Kevin Reynolds
2006	Alan & Sally Merten
2005	Gary McCollum
2004	Hon. Frank Wolf
2003	Hon. Thomas M. Davis, III
2002	Michael G. Anzillotti
2001	Ralph W. Shrader
2000	Michael A. Daniels
1999	Mark Warner & Lisa Collis
1998	Phil & Marge Odeen
1997	Thomas E. Waldrop
1996	Charles "Chuck" Vance
1995	Edward H. Bersoff
1994	Daniel M. Ross
1993	Community Care Awards
1992	Dan R. Bannister
1991	Sidney O. Dewberry
1990	Joe Gibbs
1989	Joanne F. & George W. Johnson
1988	Milton L. Drewer, Jr.
1987	Virginia E. & John T. Hazel
1986	James T. Lewis
1985	John M. Toups
1984	Earle C. Williams
1983	Charles G. Gulledge



# investments

#### 2023 Discretionary Grant Impact

The Community Foundation for Northern Virginia awarded more than \$7 million in grants and scholarships during our fiscal year that ended June 30, 2023, including \$1,038,812 in grants from our discretionary funds and from donor advised funds that the Community Foundation directly brokered to support our community.

Here is a complete list of each grant that contributed to that total.

2023 Afghan Relief and Resettlement Fund and Mental Health Fund Grantee: Women for Afghan Women



**87** organizations



#### \$1,038,812 total amount granted





2023 Child and Youth Development Fund Grantee: Higher Achievement

#### AFGHAN RELIEF AND RESETTLEMENT FUND FOR NORTHERN VIRGINIA

(\$22,000 | 4 grants)

The Afghan Relief and Resettlement Fund supports Afghans fleeing their country who either pass through or resettle here in Northern Virginia.

Annandale High School	. \$2,300
Dulles Area Transportation Association	\$11,500
FAMIL	. \$3,200
Women For Afghan Women	. \$5,000

#### BUSINESS WOMEN'S GIVING CIRCLE

(\$50,000 | 3 grants)

The Business Women's Giving Circle supports programs and organizations in our region that promote business innovation, entrepreneurship, STEM education, and inventive opportunities for women and girls.

BGH Foundation dba BlackGirlsHack	\$15,000
Boolean Girl Inc	\$15,000
Sustainability Matters	\$20,000

2023 Education Fund Grantee: Main Street Development Center

#### COMMUNITY INVESTMENT FUNDS

(\$531,000 | 31 grants)

The Community Investment Funds are the signature grant cycle managed by the Community Foundation in which funds are invested in organizations serving the Northern Virginia community in the areas of child and youth development, disabilities, education, Latino engagement and achievement, mental health, aging, military personnel and their families, and safety net support.

#### Aging

(\$35,000 | 2 grants)

Dulles Area Transportation Association	\$17,500
Home Care Partners	\$17,500

#### Angus Slater Lamond Fund for Children and Youth

(\$110,000 | 3 grants)

Concerned Citizens Network of Alexandria	\$30,000
Medical Care for Children Partnership Foundation	\$30,000
United Community	\$50,000

#### **Child and Youth Development**

#### (\$90,000 | 6 grants)

Aspire! Afterschool Learning	\$15,000
Casa Chirilagua	\$15,000
Edu-Futuro (Educacion Para Nuestro Futuro)	\$15,000
Genesys Works	\$15,000
Higher Achievement	\$15,000
Music for Life	\$15,000

#### Education

(\$90,000 | 6 grants)

BEACON for Adult Literacy\$15,000
CASA\$15,000
Legacy Impact\$15,000
Main Street Child Development Center \$15,000
STEM for Her Foundation\$15,000
The Literacy Lab\$15,000

### Intellectual and Developmental Disabilities

(\$15,000 | 1 grant)

Inclusive Pathways to Success ......\$15,000

#### **Mental Health**

(\$41,000 | 3 grants)

Medical Society of Virginia Foundation \$1,000
Rock Recovery \$15,000
Women For Afghan Women \$25,000

#### Military Personnel & Their Families

(\$35,000 | 2 grants)

Operation Renewed Hope Foundation	.\$17,500
Serve Our Willing Warriors	\$17,500

#### Safety Net

(\$115,000 | 8 grants)

Action in Community Through Service of Prince William\$15,000
Food Justice DMV \$15,000
Friends of Guest House\$15,000
Loudoun Citizens for Social Justice/LAWS \$15,000
Loudoun Free Clinic\$15,000
Mobile Hope Loudoun\$10,000
Offender Aid and Restoration
of Arlington, Inc\$15,000
Second Story \$15,000

2023 Child and Youth Development Fund Grantee: Edu-Futuro

2023 Military Personnel and Their Families Fund Grantee: Serve our Willing Warriors





2023 Safety Net Grantee: Friends of Guest House



2023 Environment Fund Grantee: Educate Fairfax

#### **ENVIRONMENT FUND**

(\$102,000 | 3 grants)

The Environment Fund protects, restores, and improves the natural environment of Northern Virginia, thereby enhancing the health and quality of life of its citizens and the economy of the region.

Educate Fairfax	\$34,000
Fairfax County Park Foundation	\$34,000
Faith Alliance for Climate Solutions	\$34,000

#### HEALTHY KIDS GRANTS

(\$23,733 | 14 grants)

Healthy Kids Grants are awarded each year to individual public schools in Northern Virginia that implement a program or strategy to encourage better nutrition, more physical activity or improved mental health among their student body during the school year.

Armstrong Elementary School	\$2,000
Bonnie Brae Elementary School	\$2,000
Briar Woods High School	\$2,000

Centreville Elementary School \$2,000
Cherry Run Elementary School \$1,696
Communities in Schools of Northern Virginia\$1,350
Fairfax County Public Schools Early Childhood Identification & Services \$1,540
Falls Church High School \$2,000
Fort Belvoir Upper School \$1,977
Leesburg Elementary School \$2,000
Naomi L. Brooks Elementary School \$2,000
Orange Hunt Elementary School \$1,520
Saratoga Elementary School \$1,050
T. Clay Wood Elementary School\$600

#### **INNOVATION FUND**

(\$31,000 | 2 grants)

The Innovation Fund promotes inventiveness, creativity, and new design, seeding a more innovative ecosystem in the region.

Future Kings,	Inc	\$30,000
Vector Space		. \$1,000

#### LOUDOUN IMPACT FUND

#### (\$107,000+ | 13 grants)

The Loudoun Impact Fund is a giving circle of engaged Loudoun County donors managed in partnership by the Community Foundation for Loudoun and Northern Fauquier Counties and the Community Foundation for Northern Virginia. The Fund invests strategically in Loudoun County to promote education, the arts, the environment, and to support the needs of Loudoun families, children and youth.

+ The Community Foundation for Northern Virginia made a grant to the Community Foundation for Loudoun and Northern Fauquier Counties for \$31,006. The total above reflects combined funding from both organizations.

Farm Less Ordinary \$7,000
A Place to Be\$10,000
All Ages Read Together \$5,000
Crossroads Jobs \$5,000
Dulles South Food Pantry \$7,000
Friends of Loudoun Mental Health, Inc \$5,000
LAWS Domestic Violence and Sexual Assault Services\$13,000

Loudoun Cares	\$7,000
Loudoun Education Foundation	\$8,000
Loudoun Hunger Relief	\$9,000
Loudoun Volunteer Caregivers	\$9,000
Ryan Bartel Foundation\$	512,000
The Arc of Loudoun \$	510,000

2023 Mental Health Fund Grantee: Rock Recovery



social trust the community foundation for Northern Virginia 2023 ANNUAL REPORT



2023 Ross-Roberts Fund for the Arts Grantee: Sound impact

#### MICRON OPPORTUNITY FUND (\$14,000 | 2 grants)

The Micron Opportunity Fund strengthens STEM learning through efforts to build knowledge, systems, and capacity in Northern Virginia by ensuring underserved students have access to high-quality STEM learning experiences.

BELONG!	\$7,000
BGH Foundation dba BlackGirlsHack	\$7,000

#### **OUR CHILDREN FUND**

(\$1,110 | 2 grants)

The Our Children Fund was created to provide financial assistance for "normalizing" items and experiences to children in the Fairfax County foster care system between the ages of birth and 17 years and young adults between the ages of 18 and 21 if permanency (return home, relative placement, or adoption) is not achieved and addresses their otherwise unmet medical, social, emotional, and education needs.

For Children's Sake of Virginia	\$360
Residential Youth Services	\$750

#### ROSS-ROBERTS FUND FOR THE ARTS (\$80,000 | 8 grants)

The Ross-Roberts Fund for the Arts celebrates, promotes, and supports the arts in Northern Virginia.

Alexandria Choral Society\$10,	,000
Creative Cauldron\$20,	,000
Encore Stage & Studio, Inc \$20,	,000
Heard \$5,	,000
Manassas Symphony Orchestra, Inc \$5,	,000
Sound Impact\$10,	,000
The Fairfax Art League \$5,	,000
Voce, Inc \$5,	,000

#### ADDITIONAL GRANTS FROM THE COMMUNITY FOUNDATION

(\$76,969 | 5 grants)

Community Foundation	
Opportunity Network	\$1,000
FACETS	\$6,969
InsideNOVA	\$15,000
Melwood Horticultural Training	
Center, Inc	\$53,000
Northern Virginia Family Service	\$1,000

## scholarships

The Community Foundation now manages and administers thirty-nine scholarship funds that support Northern Virginia students.

During the 2022-2023 school year, our funds awarded \$551,660 to 161 worthy students pursuing advanced degrees and skillsbased training in areas like STEM, medicine, health, computer science, cybersecurity, and education. Scholarship recipients were recognized for academic achievement, financial need, and good citizenship at school, at home, and in our greater community.

A full description of each scholarship fund's area of focus is available at www.cfnova.org/scholarships.



#### \$551,660 amount awarded





#### **Alex Thomas Effort Award**

Supports a Junior or Senior at James Madison High School and member of the Swim and Dive team. The Selection Committee seeks candidates that demonstrate dedication and a positive attitude and who is also a good mentor to younger students.

Emma Wainwright .....University of Vermont, Burlington

#### **Amin Family Scholarship Fund**

Provides scholarships to graduating students from Unity Reed High School intending to pursue a degree in healthcare.

Maryam Bellakbira	American University
Cindy Fu	The University of Virginia
Dominica Mae Hogue	Old Dominion University
Amel Mohdali	Spelman College

#### AMS Opportunity Scholarship\*

Provides scholarships to graduating high school seniors in Northern Virginia for students interested in continuing their education in the STEM fields.

Connie Phan Lam	George Mason	University
Zainab Pirzada	George Mason	University
Ruhama Tesfa	Northwestern	University

#### Anna M. Davison Scholarship

Supports graduating seniors of New Franklin High School in New Franklin, MO, who plan to pursue a degree in nursing.

Pure Cotton .... State Technical College of Missouri

#### Ashworth Grogan Scholarship\*

Supports high school seniors residing in Northern Virginia and college students at the Northern Virginia Community College advancing their education through the pursuit of an advanced certification or degree in the fields of education and health.

Emma Abaidoo NVCC
Isabelle Cox NVCC
Gavin Duheae NVCC
Kimiya Farzinfar George Mason University
Selam Fessha George Mason University
Fatima GonzalezNVCC
Hanan Ibrahim George Mason University
Oluwatoni Isaacs NVCC
Victoria Kim NVCC
Clara Elizabeth Guardado LopezNVCC
Wael Mbarki NVCC
Mariela Lizbeth Melendez-MartinezNVCC
Geisha Perez NVCC
Melannye PerezNVCC
Keylin Reyes George Mason University
Ayesha Riasat NVCC
Kevin SalgadoNVCC
Magaly Isamar Villegas Hernandez Radford
University
Cristin Rodas WatzonNVCC

#### Barbara Cornwell Memorial Scholarship Fund

Supports graduating seniors from Unity Reed High School in Manassas, VA seeking an education beyond high school.

Danvy Tran..... George Mason University

#### Bentley Family Scholarship\*

Provides scholarships for graduating high school and current college students that demonstrate a passion for, and have been positively impacted by, competitive swimming.

Kathleen Modder ...... Rhodes College Matthew Morris ...... Connecticut College

#### Booz Allen Hamilton Vision Scholarship\*

Supports five scholarships per year for four years for legal dependents of Booz Allen Hamilton employees. Awards are based on demonstrated superior academic achievement, character, and citizenship activities.

Patrick Barry ...... Georgia Institute of Technology Praneet Boggarapu......University of Maryland - College Park Aarushi Dubey ...... University of Maryland - College Park Arianna Gehan..... Stevens Institute of Technology Emily Huo..... The University of Virginia Hannah Jones .... The University of North Carolina at Chapel Hill Luke David Katzen..... The University of Virginia Carter Lankford ..... University of California, Berkelev Patrick Lathan ..... Ohio State University Ramcharan Venkata Malladi..... The University of Virginia Sreya Mallipeddi.....The College of William and Mary Julia Noppenberger ..... Haverford College Brittany Peng ......Georgetown University Grace Pluemacher ..... New York University Sachiko Sakaniwa ......University of Vermont, Burlington Karen Song ......Harvard University Pranay Vure ...... Duke University Avery Watkins ...... Stanford University Chris Yang ..... Duke University

### Cameron and Virginia Dye Scholarship\*

Supports graduating seniors from Arlington County Public Schools. Awards are based on community or school activities/service, academic achievement and financial need.

Lina Barclay	Boston University
Julia Beverley The (	College of William and Mary
Ava Boston	Yale University
Chloe HurrenV	irginia Polytechnic Institute
	and State University
Sofia Salinas	James Madison University
Mashrab Zaman	George Mason University

#### Charles Homer Barton Memorial Scholarship\*

Supports children of police officers in Fairfax and Loudoun Counties. Five scholarships are awarded each year.

Franco Allegro	Tennessee Technological
	University
Jennifer Angel	Coastal Carolina University
Kaitlyn Bestick	George Mason University
Benjamin Ellis	Liberty University
Jack Pierce Vi	rginia Polytechnic Institute
	and State University

#### christopher consultants Civil Engineering Scholarship

Benefits students graduating from Unity Reed High School in Manassas, VA pursuing higher education at a Virginia state accredited university in the studies of civil engineering, surveying, or landscape architecture.

Shafin Anika	Old Dominion University
Ronald Ortiz Jr	NVCC
Luis Ramos-Garcia	University of Virginia

#### Dorothy Jean Coates Scholarship Foundation Fund

Benefits nontraditional students enrolled in a college or university.

Quiana Black	NVCC
Adriana Dubon Turcios	NVCC

#### Elizabeth Koury Scholarship\*

Supports graduating high school seniors with financial need who live in Northern Virginia, demonstrate academic excellence, and plan to pursue a career in medicine.

Nalin Aggarwal......Boston University Vivian Cao-Dao .....The University of Virginia Catherine Chmura .....Penn State University Isabella C. Drake .. Western Washington University Jenna Freilich .....The University of Virginia Riya Kanwar Maheshwari .. Georgetown University Jesus Neyra ......The University of Virginia Hayly Nguyen ......The University of Virginia Huzaifa Shafique .......University of Pennsylvania

#### Jackson Robert Greene Memorial Athletic Scholarship

Supports a varsity athlete from Herndon High School who could be "counted on" both on and off the field.

Elena Bradley .... Virginia Polytechnic Institute and State University (Virginia Tech)

#### John Franklin Hiller Memorial Scholarship

Supports seniors at West Springfield High School who have demonstrated interest, skill and promise in the writing of poetry.

Dennis Ngo ...... Johns Hopkins University

#### Kathryn Louise Davison Scholarship

Supports a graduating senior from Mansfield High School in Mansfield, MA, who plans to major in English/communications or teaching.

Abigail Shannon ..... Pepperdine University

#### Kelly Elizabeth Baker & Family Memorial Scholarship

Supports a graduating senior from St. Mary of Sorrows Catholic Church/Knights of Columbus, Council 8600. The winner is selected based on civic and religious activities, scholastic achievements, and spiritual and artistic development during the student's senior year.

Helen Sparling ...... University of Virginia

#### Leslie Richardson Memorial Swan & Sparrow Scholarship Fund

Provides scholarships to benefit students studying musical performance, jazz studies or choral conducting at a historically or predominantly black college or university (HBCU).

Jordyn Packer ..... Howard University

#### Leslie V. Forte Scholarship Fund\*

Supports minority students attending the Northern Virginia Community College. Awards are made with consideration for academic achievement and demonstrated loyalty to NVCC through involvement in extra-curricular activities.

Sajeda Shuaib.....NVCC

#### Louise Lightner Jamison Scholarship\*

Supports high school seniors residing in Prince William County who plan to pursue an undergraduate degree in the field of education.

Erin June ..... James Madison University Devyn Sweeney..... James Madison University

#### Michell Merhige Scholarship

Supports graduating seniors attending a Fairfax County public school who have overcome many personal obstacles and plan to pursue a college degree.

#### **Miss Aranetta Memorial Scholarship**

Supports a senior in Studio Bleu Dance Center in Ashburn, Virginia who is able to effectively convey how dance has impacted their life.

Claire Ramsey..... East Carolina University

#### Northern Virginia First Responders Scholarship

Supports first responders and dependents of active first responders in the Northern Virginia Area by helping to finance their higher education.

Dinan Elsyad Harvard University
Heba KamalVirginia Polytechnic Institute and
State University (Virginia Tech)
Olivia Lippincott University of Georgia
Jarod Missler Christopher Newport University
Jason Nguyen James Madison University
Tegan Powers University of Texas at Austin
Margaret Short Virginia Commonwealth
University
Emma Wetmore Virginia Polytechnic Institute
and State University (Virginia Tech)
Michael Zhang Columbia University
in the City of New York

#### NVTC Foundation Kilberg Scholarship\*

Supports women pursuing careers in STEM related fields.

Rusul Abdulrazzaq George Mason University
Brittany Asare The University of Virginia
Ava Boston Yale University
Keren Czyra GonzagaThe College of William
and Mary
Sajeda ShuaibNVCC

#### Plein Environmental Scholarship Fund

Provides scholarships to benefit graduating high school seniors and current NVCC students in need of financial assistance pursuing an associate degree at Northern Virginia Community College and intending to receive admission to a four-year university to pursue a degree in an environmentalrelated field.

#### **Reston Scholarship Fund**

Supports graduating seniors from South Lakes High School in Reston with demonstrated financial need who will be attending accredited two- or four-year degree programs.

Hadi Abdelhalim George Mason University
Dina Abdon George Mason University
Zina Abdon George Mason University
Alejandro Alvalos Alvarenga NVCC
Andrea Ataucusi NVCC
Carolina Barajas St. Philip's College
Emeli Avalos BarillasNVCC
Maybelline Cruz MorealesGeorge Mason
University
Mona Hassan George Mason University
Carla JovelNVCC
Javaria Khattak George Mason University
Nicol Salinas PerezNVCC

Joseph Sanchez	George Mason University
Aiza Shahbaz	George Mason University
Saniya Sharieff	George Mason University
Hamdi Feisal Sharif	George Mason University
Brenda Yanes	George Mason University

#### Robert Spencer Memorial Scholarship

Supports students at Patriot District High School who have Special Needs (as documented in an IEP), and preferably those who are pursuing higher education and a career in technology.

Joel Rivera ...... NVCC

#### **Rose Koury Scholarship\***

Supports graduating high school seniors with financial need who live in Northern Virginia, demonstrate academic excellence, and plan to pursue a career in education.

Lacey BrinsonBridgewater College	
Eliana Glover Roanoke College	
Naim GmatiNVCC	
Emileigh Mills Shippensburg University	
Charley Piercy The University of Alabama	
Maria-Paula Proano George Mason University	
Lindsay Marie Staub James Madison University	
Ashleigh Anne Trudell George Mason University	
Marissa Young Belmont Abbey College	

#### Vance International, Inc. Scholarship\*

Supports residents of Northern Virginia pursuing careers in law enforcement or security including the administration of justice.

Aisha Ahmed ......Virginia State University Daniel Hanna.... United States Air Force Academy

#### William J. Foreman Memorial Scholarship

Supports graduating seniors of Fairfax County Public Schools who have overcome significant adversity with priority given to those who have experienced homelessness, were in foster care, and/or lacked substantial family support during their high school careers.

Tariq Aldalou	NVCC
Kashaf Baig Virginia Commonwe	alth University
Maribel Gomez Izara	NVCC
Maybelline Cruz Moreales	George Mason
	University
Eltaf Samim	NVCC

#### Woody Marshall Memorial Scholarship Fund

Supports graduating seniors at Brentsville District High School to continue their education and honor, through poetry, someone who deeply impacted their lives.

Bethany Bittner ..... James Madison University

#### Yuthud Oberdick Scholarship

Supports a graduating senior at Chantilly High School who demonstrates enthusiasm for learning, resiliency, integrity, and love of social studies.

Ayham Elayan ...... George Mason University

\*Scholarship processes managed by the Community Foundation for Northern Virginia

### Thanks to the following volunteers who served on committees to review grant and scholarship applications this year.

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## permanent fund

#### FOR NORTHERN VIRGINIA

#### An Endowment to Shape the Region's Future

The Permanent Fund for Northern Virginia is a collection of permanent community endowments that make possible the Community Foundation's discretionary grantmaking allowing the community to respond to the most critical needs of the region.

Today, the Permanent Fund stands at \$26.8 million in current gifts and promised bequests, which grew from only \$60,000 under the leadership of President and CEO, Eileen Ellsworth. This considerable growth is due entirely to our generous donors who want to leave a lasting legacy of giving and who understand the power and sustainability of endowed philanthropy.



#### **Donor Feature**

"Our goal has always been to contribute to causes that are meaningful to our family. As a family with a special needs son, we appreciate the organizations that the Community Foundation for Northern Virginia has been able to connect us with that align with that mission. We hope to continue to contribute to young adults seeking employment, which ultimately helps foster self-worth and a feeling of value in our community.

Thank you."

- Eric & Danae Delman, Delman Family Charitable Fund and Founders of the Intellectual and Developmental Disabilities Fund, a component of the Permanent Fund for Northern Virginia



The Community Foundation's Innovation Fund promotes inventiveness, creativity and new design, seeding a more innovative ecosystem in the region. Established in 2012, it became a component fund of the Permanent Fund for Northern Virginia in 2016 when community donors contributed \$500,000 to create an endowment that will forever allow this fund to seed innovation throughout the region.

In 2023, its annual grant was awarded to Future Kings, which offers a yearlong afterschool STEM program for Northern Virginia students in need, many of whom are from Black and Latino families. The \$30,000 grant supported the creation of an "innovation pipeline" in Prince William County, offering college-level course materials specially designed for secondary students with an internship for graduate students that includes both teaching and working in a professional lab.

"We're testing a twofold theory of change. First, the graduate students will be far more successful in obtaining jobs in the biomedical and life sciences fields with this hands-on work. Second, the program will grow a far more robust pipeline of middle and high schoolers who enter post-high school life sciences careers."

- Dr. Arik King, Executive Director of Future Kings

#### Below is a complete list of funds that comprise the Permanent Fund for Northern Virginia.

Abrahams Fund for Children and Youth

Aging Fund

Angus Slater Lamond Fund for Children and Youth

Business Women's Giving Circle Endowment

Child and Youth Development

Community Foundation for Northern Virginia Operating Endowment

DeSanto Family Legacy Fund

Education Fund

Elledge Family Fund

Ellsworth Weil Family

Fund for Northern Virginia Emergency Relief Fund

Environment Fund

Healthy Kids

Huntsman Family Fund

Innovation Fund

Intellectual and Developmental Disabilities Fund

John and Patti Sinnen Charitable Legacy Fund

Kurian Family Fund

Latino Engagement and Achievement Endowment Fund

Loudoun Impact Fund Endowment

Melinda Merk Fund for Animal Welfare Mental Health Fund

Military Personnel and Their Families Fund

Mustafa Family Legacy Fund

Nancy Eberhardt Fund for Innovative Social Solutions

Northern Virginia Children's Fund

Pillai Family Fund

Racial Justice and Equity Fund for Northern Virginia

Richard Walsh and Eleni Pantelis Tzortzidou Walsh Memorial Fund

Safety Net Fund

Schott/Murray Family Fund for Northern Virginia

Shahnaz M. Ahmed Endowed Fund for Northern Virginia

The Anita Gupta Fund for Northern Virginia

The Gilbert Family Fund for Northern Virginia

The Janey Calhoun Family Legacy Fund

The Permanent Fund for Northern Virginia

The Ross-Roberts Fund for the Arts

von Bostel Family Charitable Fund

William A. & Helen C. Steinacker Fund

Wolff Family Legacy Fund

## <sup>2023</sup> funds

#### AT THE COMMUNITY FOUNDATION

The Community Foundation holds a total of 280 separate charitable funds. These include donor advised funds, committee advised funds, designated funds, scholarship funds and the like which reflect the philanthropy of the donors who established them. Others have been actively developed by the Community Foundation to further its mission and are part of The Permanent Fund for Northern Virginia, the source of the Community Foundation's own discretionary grants.

Below is a comprehensive list of all funds held at the Community Foundation.

#### **Donor Advised Funds**

1,000 Aspirations Fund ABLE Fund Adler Family Fund Alan M. and Nathalie P. Voorhees Fund Alicia E. Pfund Fund Ananda Charitable Fund Appleby Fund Atholton Donor Advised Gift Fund Avalon Charitable Fund Babbitt Charitable Fund Basha Family Fund Bob and Connie Harding Charitable Fund Brian N. Vogel Positive Change Fund Brown Family Charitable Fund Caimi-Markis Family Fund Carolyn Reid Kohn and James Christopher Kohn Charitable Fund

Catherine and J. Hamilton Lambert Fund for Northern Virginia **Chapel Family Foundation Fund** Chin Family Charitable Fund Chris Chester Charitable Fund Christine and David Etue Charitable Fund Claude Moore Charitable Foundation Donor Advised Fund **COATH Fund Common Needs Fund** Cooke Family Charitable Fund **Creighton Farms Gives Fund Crossing Way Fund Cuadros Family Fund** Dan R. Bannister Short-Term Advised Fund David and Amy Bosserman Charitable Fund Deborah Traficante Charitable Fund Delman Family Charitable Fund

Denkler Family Charitable Fund DeSanto Family Charitable Fund Dewberry Family Charitable Fund **Displaced Medical Professionals** Assistance Fund Edward Kussy Charitable Fund Ellen S. Flanagan Memorial Fund Eloise T. Nishida Philanthropy Fund End Cancer Fund Farnum Family Charitable Fund Franks Family Fund - Endowment Franks Family Fund - Pass Through Gail & Robert Shor Advised Fund Gilbert Family Charitable Fund Glass-Royal Charitable Fund Gorrell Family Charitable Fund Gregory M. Denkler Memorial Fund Griffin Owens Foundation Fund H. M. Ball Jr. Family **Endowment Fund** 

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Prasad Family Foundation Rachel Harrell Memorial Fund **Riddell and Vitale Family** Charitable Fund Robert and Teresa Brown Fund Robert Welsh Children's Fund **Roberts Family Foundation Fund** Rosa and Art McGonigal Fund Rosewood Fund Roux Family Fund S. Scott Stewart Charitable Fund Safeer Blaustein Hargrove **Endowment Fund** Sass Family Charitable Fund Schweitzer Family Charitable Fund Second Chance Fund Shrivastava Charitable Fund Shy and Jean Greenspan Fund Stevens Family Charitable Fund Stillman Family Charitable Fund Sue Goetz Ross and Stephen S. **Roberts Music Fund** Susan Moore Stuntz Charitable Fund Susan S. Stewart Charitable Fund Tena's Light Fund The Burmester Family Endowment for People with Developmental Disabilities The Grymes Fund The J. Watkins Endowment for the Arts and Education Fund The Jakel Fund The Jessica Leigh Siwek Memorial Fund The JOY Fund (Scarborough)

The Michele Harrison "Surviving Survivors" Cancer Fund

The Orchard Fund - Endowment Portion

The Orchard Fund - Pass-Through Portion

The PSG Fund

The Rebecca A. & J. Gregory Crowne Fund

The Reynolds Family Charitable Fund

The Sydalco Charitable Fund

The Tovey Weiss Family Fund

The Warner Family Charitable Advised Fund The Washington Group Special Care Foundation Fund

Thomas G. Jewell Fund

Thomas Johnson Education and Enrichment Memorial Fund

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Yolonda Pajot Memorial Fund for Ovarian Cancer

Young Family Charitable Fund

Zachary Heuple Memorial Foundation Fund

#### Committee Advised Funds

Brighter Strategies Brighter Future Fund Bruins in Action Fund Gemini 3 Group Charitable Fund NobleCanni Charitable Fund The Angels Network Fund





"We moved our Level the Field Fund to the Community Foundation for Northern Virginia in 2023 when we decided to expand our philanthropic efforts by asking others to join us in supporting college seniors at Historically Black Colleges and Universities. Small tuition balances are often the only obstacle standing in the way of students receiving their degrees. Level the Field Fund steps in when traditional financing sources have been exhausted. We could not be more pleased with the advice, attention and support the Community Foundation has given our fund and the resulting increase in the impact we are able to have in supporting this cohort of students. The Community Foundation's commitment to racial justice and equity makes it the ideal partner in pursuing our goal of furthering the higher education goals of students at HBCU's, thereby narrowing the racial wealth gap through the education and employment of Black young adults."

- Christie Worrell and Karen Lipsey, Founders and Fund Advisors of the Level the Field Fund

#### Corporate Advised Funds

Hensel Phelps Foundation Fund

#### **Designated Funds**

Alfred T. Souder Fund All Ages Read Together Fund Break the Cycle Designated Fund Carducci Educational Endowment Fund

Community Foundation for Northern Virginia

Community Leadership Fund

**Diving With Heroes** 

Elaine Avington Griffin Unsung Educators Designated Fund

Lift me Up! Fund

Gulledge Fund

Jack E. Aalseth Fund

Jane Ann Gunter Designated Fund

Jody Steenland Memorial Scholarship Fund

John Karickhoff, M.D. Charitable Fund

Leslie Prokop Memorial Fund

Nicholas C. Kirven Freedom is Not Free Fund

Northern Virginia Regional Park Authority Winkler Botanical Preserve Endowment

NOVA Parks Endowment for Temple Hall Farm Regional Park

**NOVA Parks Fund** 

Reston Scholarship Fund Endowment

The 1863 Fund

The Janice Lynn Delaval Designated Fund for Animal Welfare The NOVA Parks Capital Endowment The Reston Chorale Endowment Fund

#### Field of Interest Funds

Afghan Relief and Resettlement Fund COVID-19 Response Fund for Northern Virginia

**Environment Fund** 

Innovation Fund

Kaiser Permanente Northern Virginia Social Health Impact Fund

Linda Grabel Fund for Women's Health for Montgomery County, Maryland

Micron Opportunity Fund

Our Children Fund

Sanbrailo Trust Field of Interest Fund

#### **Fiscal Sponsorships**

EduTutorVA Fund Fairfax County Computer Clubhouse Fiscal Sponsorship NOVA Parks Outdoor Kids Fund Plant NOVA Natives Fund

#### **Giving Circle Funds**

Business Women's Giving Circle Giving Circle of HOPE Loudoun Impact Fund

### Funds that Comprise the Permanent Fund

Abrahams Fund for Children and Youth Aging Fund

Angus Slater Lamond Fund for Children and Youth

Business Women's Giving Circle Endowment

Child and Youth Development

Community Foundation for Northern Virginia Operating Endowment

DeSanto Family Legacy Fund

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Ellsworth Weil Family Fund for Northern Virginia

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**Environment Fund** 

Healthy Kids

Huntsman Family Fund

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John and Patti Sinnen Charitable Legacy Fund

Kurian Family Fund

Latino Engagement and Achievement Fund

Loudoun Impact Fund Endowment

Melinda Merk Fund for Animal Welfare

Mental Health Fund

Military Personnel and Their Families Fund

Mustafa Family Legacy Fund

Nancy Eberhardt Fund for Innovative Social Solutions

Northern Virginia Children's Fund Pillai Family Fund

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Richard Walsh and Eleni Pantelis Tzortzidou Walsh Memorial Fund

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Shahnaz M. Ahmed Endowed Fund for Northern Virginia

The Anita Gupta Fund for Northern Virginia

The Gilbert Family Fund for Northern Virginia

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The Ross-Roberts Fund for the Arts von Bostel Family Charitable Fund William A. & Helen C.

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#### **Scholarship Funds**

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Kathleen O'Neil-Meyers Elisabeth Oravec Barbara O'Reillv Margaret O'Reilly, Esq. Tom O'Reilly Lena O'Rourke and **Richard Price** Sherry O'Rourke **Tiffany Oscar** Barbara Osgood Joy Outten Phillip Panzarella **Carol Paquette** Jon Paramore **Bremda Paredes** Emelie Parker Wood and Emelie Parker Rebecca Parkhill Ann Parkington **Delbert Parks** Alex Paschalides Bindi Patel Sunit Patel PBMares, LLP Anne Peck Marian Peele Irene Pence Hai Peng **Carolyn Pennington Michael Pennington** Peraton Micheal Perel **Benjamin Peress** Michael Perry Pershing, LLC John Person Jessica Peters **Kavla Peters** Allison Petruzzi Ed & Cyndy Pfiester

**PHILLIPS Programs Doug Pickford** Walter Piecyk Meera and Shankar Pillai **Pillsbury Winthrop Shaw** Pittman LLP Rob Pilot **Richard Pineda Pledgeling Foundation** Ed Plunkett **Paul Evans Poletes** Krishna Polina Hon. Jeff T. H. Pon, Ph.D., SHRM-SCP **Phoenix Poppendeck** Annette Porter **Bruce Potter** Ram and Sangeeta Prasad Quadrant Incorporated **Quigley Family Charitable** Fund Quilici Family Suzy Quinn Mary-Ellis Radd Jeanne Radday The Honorable Mary Ramirez Medea Ranck Radha Rang Zain Rashid David C. and Rita G. Raymond Mark Reddington Mannem Reddy and Prasanna Mannem Judy Redpath John Reeves Barbara Rehm Sheryl Reinstrom Jonathan Remson Keith Renshaw

**Reston Limousine** Kevin and Stacey Reynolds Marie Richards **Chasity Richardson** John Richardson Katherine Riddle Lisa Rigoni **Phyllis Riley** Rose Risley Lauryn Rivers Julia Robbins Robert Kline and Elaine Mills Robert Wood Johnson Foundation **Stephen Roberts** Brian, Allison, Charleigh and Whitt Robinson Rose Robinson Daniel Roe Patricia Rohrer Brett Roper Pamela Rosenthal Phillip Rosenthal **Rich Ross** Charles Rossotti Teresa Rutledge **Richard Ryan** Helen Saks Sanbrailo Trust Sanders Foundation Stephen and Mary Sapp **Eleanor Saslaw** Julie Satterwhite **Keith Savage** Jason Scadron David and Caroline Schaefer The Schaufeld Family Foundation Karen Schaufeld

Nanci Schimizzi Joe Schmelter Nancy Schmelter Beth Schofill **Ryan Schombert** Carol B. Schpero Tracey Schroeder William Schroth Carrie Schum Schwab Charitable Kathleen Sciarappa Mordecai Scott Second Wave Learning, LLC Abigail See Hollie Semendy Justin Serrano Elizabeth Settlemyer Bonnie Sewell Allison Shaffer David Shang Nora & Travis Shank Ellen Shannon Erik Shannon David Sharon Jacqueline Sharp Margaret Shetler Gail Shor Shrivastava Charitable Remainder Trust Sumeet and Joya Shrivastava Jennifer Siciliano Stefanie and Robert Sigal Kathleen Silbaugh William Silberman Claudia Silva Julie and Greg Simmons The Honorable Marcus Simon

Damian Sinclair Judy Singer Cynthia Singiser Melissa Small **Bunnie Smith** Katie Smith **Margaret Smith** Ross Snare Susan Snell Michelle & Olivia Snow Ted Sorrell Susanne Sottile Southern Made Home Care, LLC David Sowers Patricia Sparrell Cindy Speas & John Clewett Eileen Spinella Adalene "Nene" Spivy Linda Springstead Alan Staiman State Farm and State Farm Companies Foundation Joe Steen Pavel Steen Zuzana and Joseph Steen William Stephens Steve Gladis Communications, LLC **Richard Stevens** Douglas Stewart and Tamara Harvey Josh and Merrimon Stillman Carolyn Stone Janice Stoodley Rachael Stott Bernard Suchicital Daniel and Nicki Sullivan

Amber Sultane T3 Design Corporation Tannia Talento Vic Tambone Jeff Tarbert Jim Taylor Jennifer Taylor Jennifer Tenczar Heidi Terault Lori Ann and Thomas Terjesen John Tett Renu Thakral The Brickers Foundation The Claude Moore Charitable Foundation The Mather The Resource Key The Washington Insurance Consulting Group, Inc The Wise Investor Group at Baird Jim and Elaine Tholen Gregory and Marianne Thomas **Debbie Thomas-Equinox** Will Thompson Joyce H. Thornhilll Mark and Susan Tillotson Aimee Tillver Janine Tobias Anita and Sanjay Tolani Randy Toll Jones Anne Topic **Mercedes Torres Price** Brigitta Toruno Nina Toups Karen Tovey and Edward Weiss Cathy Tran My Lan Tran

Quynh Tran Transurban (USA) **Operations INC.** Susan Traver Kathleen Trepper Arlene Trommels Deborah Tronic Truist Karen Turner McWilliams Cathy Turner The Honorable Michael Turner Elizabeth Tweddle Bill and Jen Tyrrell **U.S Charitable Gift Trust** United Community **UVA Community Health** Tracey van Marcke Margi Vanderhye Debbie Cornwell Bandyke Jack Vega Renee Vega **Velsor Properties LLC** Venture Philanthropy Partners Stuart Venzke Verisign Inc. Ajay Vinze Virginia Tech Institute for Policy and Governance Kevin Vogel Mark and Donna Vogel Sylvia Von Bostel Williams Von Holle Frank Vorndran Beth Wadle Brian Wagner Lucille Walker Gerri Wallace Laurelie Wallace Michele Walsh

Harriett & Lewin Warren Washington Gas Light Company Dr. Gregory Washington Cece and Robert Waters Jim Weber Gaby Webster Maya Wechsler Dana Wedeles Wegmans Food Markets, Inc. Mike and Sue Weiderhold Matt Weintraub Mitchell Weintraub Helaine Weissman Carolyn Welch West Financial Services Lynn Westine Westphalia Foundation Erin Whalen The Honorable Ann Wheeler Donna Whitaker **Cicelv Whitfield** Whole Body Health, LLC Marice Wiese Eunice N. Williams Jane Williams Lisa H. Williams Jennifer Williamson George H Wilson Kerrie Wilson Stephen Wilson The Windibrow Foundation Bruce and Claudia Winkle Jasmin Witcher Gabrielle Witkin Kristen Wolfe Yau Tian Wong John Wood

Analisa Woodward Robert W Wooldridge Christie Worrell Derrick Wright Cate Magennis Wyatt Bruce and Jean Wyman Melissa Yadao Nilda Yadao COL. William (Glenn) Yarborough Jr. Ellen Yarborough Michelle Yarborough Shelley Yarborough Yates Campbell & Hoeg LLP Eric Yeo **Retta Young** Susanne Young Alonso Zamora Jean Zavela-Schiro and Vance 7avela Douglas and Lisa Zimmerman Bill and Natalie Zink

Robbi Woodson

Scott and Jacqueline Zivic

#### COMMUNITY FOUNDATION FOR NORTHERN VIRGINIA STATEMENT OF FINANCIAL POSITION

## financials

#### Fiscal Year Ended June 30, 2023

TOTAL ASSETS      90,612,712      80,161,408        Liabilities and Net Assets      Current Liabilities      Accounts Payable and Accrued Expenses      114,136      63,143        Current Liabilities      Accounts Payable and Accrued Expenses      114,136      63,143        Current Operating Lease Liability      56,815      Deferred Revenue      154,125      143,400        TOTAL CURRENT LIABILITIES      325,076      Other Liabilities      Long Term Operating Lease Liability      84,402        TOTAL LIABILITIES      409,478      206,543      Net Assets      Without Donor Restrictions      85,100,236      75,081,601        With Donor Restrictions      5,102,998      4,873,264      TOTAL LIABILITIES AND NET ASSETS      90,612,712      80,161,408        Revenue and Support      2023      2022      Contributions      9,322,459      10,556,421        Gala Income      649,802      573,944      Donated Facilities and Administrative Support      74,565      26,572        Fee Income      72,214      37,730      TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174      Support services:	Assets Cash and Cash Equivalents Investments, at Fair Value Furniture and Equipment, Net Other Assets Pledges Receivable	2023 1,094,525 89,389,592 13,677 76,092 38,826	2022 1,437,734 78,657,451 6,847 49,376 10,000
Liabilities and Net AssetsCurrent LiabilitiesAccounts Payable and Accrued Expenses114,13663,143Current Operating Lease Liability56,815Deferred Revenue154,125143,400TOTAL CURRENT LIABILITIES325,076Other LiabilitiesLong Term Operating Lease Liability84,402TOTAL LIABILITIES409,478206,543Net AssetsWithout Donor Restrictions85,100,23675,081,601With Donor Restrictions5,102,9984,873,264TOTAL LIABILITIES AND NET ASSETS90,612,71280,161,408Revenue and Support20232022Contributions9,322,45910,556,421Gala Income798,195851,991Earnings on Investments8,796,327(11,925,977)Other Income72,21437,730TOTAL REVENUE AND SUPPORT19,713,562120,681ExpensesProgram services8,098,1287,930,174Support services:00TOTAL REVENUE AND SUPPORT19,713,562120,681Expenses00TOTAL EXPENSES9,465,1939,038,531Change in Net Assets10,248,369(8,917,850)NET ASSETS, BEGINNING OF PERIOD79,954,86588,872,715		-	
Deferred Revenue      154,125      143,400        TOTAL CURRENT LIABILITIES      325,076        Other Liabilities      Long Term Operating Lease Liability      84,402        TOTAL LIABILITIES      409,478      206,543        Net Assets      Without Donor Restrictions      85,100,236      75,081,601        With Donor Restrictions      5,102,998      4,873,264        TOTAL NET ASSETS      90,203,234      79,954,865        TOTAL LIABILITIES AND NET ASSETS      90,612,712      80,161,408        Revenue and Support      2023      2022        Contributions      9,322,459      10,556,421        Gala Income      649,802      573,944        Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services:      79,901,74        Fundraising      751,321      549,157        Management and general <td< td=""><td>Current Liabilities Accounts Payable and Accrued Expenses</td><td>114,136</td><td></td></td<>	Current Liabilities Accounts Payable and Accrued Expenses	114,136	
TOTAL CURRENT LIABILITIES325,076Other Liabilities84,402Long Term Operating Lease Liability84,402TOTAL LIABILITIES409,478206,543Net AssetsWithout Donor Restrictions85,100,23675,081,601With Donor Restrictions5,102,9984,873,264TOTAL NET ASSETS90,203,23479,954,865TOTAL LIABILITIES AND NET ASSETS90,612,71280,161,408Revenue and Support20232022Contributions9,322,45910,556,421Gala Income649,802573,944Donated Facilities and Administrative Support74,56526,572Fee Income798,19581,991Earnings on Investments8,796,327(11,925,977)Other Income72,21437,730TOTAL REVENUE AND SUPPORT19,713,562120,681Expenses8,098,1287,930,174Support services:51,321549,157Management and general615,744559,200Transfer of fund balance00TOTAL EXPENSES9,465,1939,038,531Change in Net Assets10,248,369(8,917,850)NET ASSETS, BEGINNING OF PERIOD79,954,86588,872,715		· ·	142 400
Other Liabilities Long Term Operating Lease Liability84,402TOTAL LIABILITIES409,478206,543Net AssetsWithout Donor Restrictions85,100,23675,081,601With Donor Restrictions5,102,9984,873,264TOTAL NET ASSETS90,203,23479,954,865TOTAL LIABILITIES AND NET ASSETS90,612,71280,161,408Revenue and Support20232022Contributions9,322,45910,556,421Gala Income649,802573,944Donated Facilities and Administrative Support74,56526,572Fee Income798,195851,991Earnings on Investments8,796,327(11,925,977)Other Income72,21437,730TOTAL REVENUE AND SUPPORT19,713,562120,681Expenses8,098,1287,930,174Support services:59,200744Fundraising751,321549,157Management and general615,744559,200Transfer of fund balance00TOTAL EXPENSES9,465,1939,038,531Change in Net Assets10,248,369(8,917,850)NET ASSETS, BEGINNING OF PERIOD79,954,86588,872,715		-	143,400
Long Term Operating Lease Liability      84,402        TOTAL LIABILITIES      409,478      206,543        Net Assets      Without Donor Restrictions      85,100,236      75,081,601        With Donor Restrictions      5,102,998      4,873,264        TOTAL NET ASSETS      90,203,234      79,954,865        TOTAL LIABILITIES AND NET ASSETS      90,612,712      80,161,408        Revenue and Support      2023      2022        Contributions      9,322,459      10,556,421        Gala Income      649,802      573,944        Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services:      751,321      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0      0        OTAL EXPENSES      9,465,193      9,038,531      Change in Net Assets		325,076	
Net Assets        Without Donor Restrictions      85,100,236      75,081,601        With Donor Restrictions      5,102,998      4,873,264        TOTAL NET ASSETS      90,203,234      79,954,865        TOTAL LIABILITIES AND NET ASSETS      90,612,712      80,161,408        Revenue and Support      2023      2022        Contributions      9,322,459      10,556,421        Gala Income      649,802      573,944        Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      751,321      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850) <td></td> <td>84,402</td> <td></td>		84,402	
Without Donor Restrictions      85,100,236      75,081,601        With Donor Restrictions      5,102,998      4,873,264        TOTAL NET ASSETS      90,203,234      79,954,865        TOTAL LIABILITIES AND NET ASSETS      90,612,712      80,161,408        Revenue and Support      2023      2022        Contributions      9,322,459      10,556,421        Gala Income      649,802      573,944        Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      571,321      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BE	TOTAL LIABILITIES	409,478	206,543
TOTAL LIABILITIES AND NET ASSETS      90,612,712      80,161,408        Revenue and Support      2023      2022        Contributions      9,322,459      10,556,421        Gala Income      649,802      573,944        Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      Fundraising      751,321      549,157        Management and general      615,744      559,200      0        Transfer of fund balance      0      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	Without Donor Restrictions	, ,	, ,
Revenue and Support      2023      2022        Contributions      9,322,459      10,556,421        Gala Income      649,802      573,944        Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      51,321      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	TOTAL NET ASSETS	90,203,234	79,954,865
Contributions      9,322,459      10,556,421        Gala Income      649,802      573,944        Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      549,157      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	TOTAL LIABILITIES AND NET ASSETS	90,612,712	
Gala Income      649,802      573,944        Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      751,321      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	Revenue and Support	2023	2022
Donated Facilities and Administrative Support      74,565      26,572        Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      549,157      Management and general      615,744      559,200        Transfer of fund balance      0      0      0      0        TOTAL EXPENSES      9,465,193      9,038,531      Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715      549,157			
Fee Income      798,195      851,991        Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      549,157      Management and general      615,744      559,200        Transfer of fund balance      0      0      0      0        TOTAL EXPENSES      9,465,193      9,038,531      Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715      549,157			
Earnings on Investments      8,796,327      (11,925,977)        Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      549,157      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715			,
Other Income      72,214      37,730        TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:      549,157      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715			
TOTAL REVENUE AND SUPPORT      19,713,562      120,681        Expenses      Program services      8,098,128      7,930,174        Support services:	5		
Expenses      8,098,128      7,930,174        Program services:      549,157        Fundraising      751,321      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715		,	
Fundraising      751,321      549,157        Management and general      615,744      559,200        Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	Program services		, i
Management and general      615,744      559,200        Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	••	751 221	540 157
Transfer of fund balance      0      0        TOTAL EXPENSES      9,465,193      9,038,531        Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	5		
Change in Net Assets      10,248,369      (8,917,850)        NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715			
NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	TOTAL EXPENSES	9,465,193	9,038,531
NET ASSETS, BEGINNING OF PERIOD      79,954,865      88,872,715	Change in Net Assets	10,248,369	(8,917,850)
NET ASSETS, END OF PERIOD      90,203,234      79,954,865	NET ASSETS, BEGINNING OF PERIOD		
	NET ASSETS, END OF PERIOD	90,203,234	79,954,865



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