



Your gift
will create a
LEGACY OF CARING
IN THE COMMUNITY
that stays true to
your charitable
intent forever.

Thinking about a private foundation?

Open a Donor Advised Fund at the Community Foundation instead and experience all the fun of charitable giving with none of the work.

COMPARISONS	DONOR ADVISED FUND	PRIVATE FOUNDATION
ANNUAL COSTS	Foundation Support Fees: 1.25% under \$1 M 1% between \$1-3 M .75% above \$3 M	Substantial expenses for admin, taxes, accounting, investment and legal advice
TAX-EXEMPT STATUS	Shares the tax-exempt status of the Foundation	Must apply for tax-exempt status via IRS Form 1023
MINIMUM SIZE	\$10,000	No minimum, but fund corpus must be substantial to support annual costs
TAX DEDUCTIONS	Cash: 60% of AGI Publicly traded securities: 30% of AGI	Cash: 30% of AGI Publicly traded securities: 20% of AGI
PUBLIC DISCLOSURE	None required. Anonymity, if desired, is available	Annual filings are fully open to public inspection
INVESTMENT	Professionally invested by Board level investment committee	Must secure and pay for investment advice



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Excellence, Accountability, Impact.™

Confirmed in Compliance
with National Standards for
U.S. Community Foundations



charitable giving
Through The Community Foundation
for Northern Virginia



Tax Planning

Whether you have experienced a wealth event and want to give back to the community, or are looking for a way to leave a meaningful legacy that supports the causes you care about, **OPEN A DONOR ADVISED FUND** at the Community Foundation. You will receive **AN IMMEDIATE TAX DEDUCTION** for your gift and be able to stay involved in recommending grants from your fund for years to come.

Preserving An Estate

We can work with you and your professional advisor to **REDUCE YOUR TAXABLE ESTATE** through a charitable bequest or other planned gift. Your gift will create a **LEGACY OF CARING IN THE COMMUNITY** that stays true to your charitable intent forever.

Many Donors Struggle with Charitable Giving

- They are confused by the ever increasing number of nonprofits.
- They wonder if their giving has an impact and makes a difference.
- They feel that they do not have enough information on the critical needs of Northern Virginia to provide context to their giving.
- They wonder how much is enough.

The Community Foundation for Northern Virginia Can Help

We are your charitable giving staff in Northern Virginia. We will help you narrow your focus and know how, when and where to give.

Our staff has broad expertise regarding community needs and issues. We have a deep knowledge of the critical needs of Northern Virginia. Indeed, we research and assess those needs and publish the results. We can therefore help you identify quality nonprofit programs and services that match your charitable giving style.

We routinely perform due diligence on most local nonprofits, insuring that they are bona fide, in good standing, well managed, and financially sound. We will share this knowledge with you.

You will receive **AN IMMEDIATE TAX DEDUCTION** for your gift

If you open a donor advised fund... You will receive these many benefits:

- An invitation to special donor receptions and donor events
- The flexibility to give anonymously
- Data and information on the critical needs of our region
- The opportunity to provide input on Community Foundation programs and initiatives
- An invitation to become a member of the Community Foundation's discretionary grant cycle review committees
- An annual meeting with Community Foundation professional staff to discuss how grants from your fund can have an impact and make a difference
- Recognition in Community Foundation annual reports

